

<b>United States Bankruptcy Court District of Delaware</b>	<b>Voluntary Petition</b>
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Name of Debtor (if individual, enter Last, First, Middle): <b>Waste2Energy Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>20-8872449</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): <b>217 First Street, Neptune Beach, FL 32266-6145</b> <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE <b>32266-6145</b></div>	Street Address of Joint Debtor (No. & Street, City, and State): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>
County of Residence or of the Principal Place of Business: <b>Duval</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>Wayne P. Weitz, Chapter 11 Trustee, Waste2Energy Holdings, Inc., Parent Company &amp; 100% Equity Owner of Debtor c/o GlassRatner Advisory &amp; Capital Group LLC Two Penn Center, Suite 200, 1500 John F. Kennedy Blvd. Philadelphia, PA</b> <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE <b>19102</b></div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>

Location of Principal Assets of Business Debtor (if different from street address above):

<p><b>Type of Debtor</b> (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p><b>Nature of Business</b> (Check one box.)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p>	<p><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p>
<p><b>Chapter 15 Debtors</b></p> <p>Country of debtor's center of main interests:</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p>	<p><b>Tax-Exempt Entity</b> (Check box, if applicable.)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p><b>Nature of Debts</b> (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>

<p><b>Filing Fee</b> (Check one box.)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p><b>Chapter 11 Debtors</b></p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).</p> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**Estimated Number of Creditors**

1-49     50-99     100-199     200-999     1,000-5,000     5001-10,000     10,001-25,000     25,001-50,000     50,001-100,000     OVER 100,000

**Estimated Assets**

\$0 to \$50,000     \$50,001 to \$100,000     \$100,001 to \$500,000     \$500,001 to \$1 million     \$1,000,001 to \$10 million     \$10,000,001 to \$50 million     \$50,000,001 to \$100 million     \$100,000,001 to \$500 million     \$500,000,001 to \$1 billion     More than \$1 billion

**Estimated Liabilities**

\$0 to \$50,000     \$50,001 to \$100,000     \$100,001 to \$500,000     \$500,001 to \$1 million     \$1,000,001 to \$10 million     \$10,000,001 to \$50 million     \$50,000,001 to \$100 million     \$100,000,001 to \$500 million     \$500,000,001 to \$1 billion     More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Waste2Energy Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)			
Name of Debtor: <b>Waste2Energy Holdings, Inc.</b> <b>(See also attached affiliates list for additional debtors)</b>		Case Number: <b>11-12504</b>	Date Filed: <b>8/08/11</b>
District: <b>Delaware</b>		Relationship: <b>Parent/Affiliate</b>	Judge: <b>Kevin J. Carey</b>
<b>Exhibit A</b>		<b>Exhibit B</b>	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.)	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).	
		X _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)			
<input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____			
(Name of landlord that obtained judgment)			
_____			
(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i></p>	<p><b>Name of Debtor(s):</b> <b>Waste2Energy Inc.</b></p>
<b>Signatures</b>	
<p><b>Signature(s) of Debtor(s) (Individual/Joint)</b> I declare under penalty of perjury that the information provided in this petition is true and correct. <i>(If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7) I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</i></p> <p><i>(If no attorney represents me and no bankruptcy petition preparer signs the petition) I have obtained and read the notice required by 11 U.S.C. § 342(b).</i></p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p><b>Signature of a Foreign Representative</b> I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p><i>(Check only one box.)</i></p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ <i>(Signature of Foreign Representative)</i></p> <p>_____ <i>(Printed Name of Foreign Representative)</i></p> <p>_____ Date</p>
<p>X _____ <i>Signature of Attorney*</i></p> <p>Signature of Attorney for Debtor(s) <b>Norman L. Pernick (No. 2290)</b> <b>Patrick J. Reilly (No. 4451)</b> Printed Name of Attorney for Debtor(s)</p> <p><b>Cole, Schotz, Meisel, Forman &amp; Leonard, P.A.</b> Firm Name</p> <p><b>A Professional Corporation</b> <b>500 Delaware Avenue, Suite 1410</b> <b>Wilmington, DE 19801</b> Address</p> <p><b>302-652-3131 Fax:302-652-3117</b> Telephone Number</p> <p>_____ Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer. <i>(Required by 11 U.S.C. § 110.)</i>)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 136.</small></p>
<p><b>Signature of Debtor (Corporation/Partnership)</b> I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Authorized Individual <b>Wayne P. Weltz, Chapter 11 Trustee for</b> Printed Name of Authorized Individual <b>Waste2Energy Holdings, Inc., Parent Company and</b> <b>100% Equity Owner of the Debtor</b> Title of Authorized Individual</p> <p>_____ Date</p>	

**ATTACHMENT A - LIST OF AFFILIATES**

<b><u>COMPANY</u></b>	<b><u>CASE NO.</u></b>
Waste2Energy Holdings, Inc.	11-12504 (KJC)
Waste2Energy Inc.	
Waste2Energy Group Holdings PLC	
Waste2Energy Technologies International Limited	

**United States Bankruptcy Court  
District of Delaware**

In re Waste2Energy Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Guzov Ofsink LLC Attn: Gerald Adler 600 Madison Avenue New York, NY 10022	Guzov Ofsink LLC Attn: Gerald Adler 600 Madison Avenue New York, NY 10022	Professional Fees (Legal)		227,602.37
Marcum & Kliegman LLP Attn: David Bukzin 10 Melville Park Road Melville, NY 11747-3146	Marcum & Kliegman LLP Attn: David Bukzin 10 Melville Park Road Melville, NY 11747-3146	Professional Fees (Audit)		151,464.76
SEC Solutions Group, LLC - 2 Attn: Corey Massela 529 5th Avenue New York, NY 10017	SEC Solutions Group, LLC - 2 Attn: Corey Massela 529 5th Avenue New York, NY 10017	Professional Fees (Accounting)		47,946.00
Summit Law Group Attn: John Chun 315 Fifth Avenue South, Suite 1000 Seattle, WA 98104-2682	Summit Law Group Attn: John Chun 315 Fifth Avenue South, Suite 1000 Seattle, WA 98104-2682	Professional Fees (Legal)		45,004.11
Sichenzia Ross Friedman FERENCE LLP Attn: Thomas Rose 61 Broadway, 32nd Floor New York, NY 10006	Sichenzia Ross Friedman FERENCE LLP Attn: Thomas Rose 61 Broadway, 32nd Floor New York, NY 10006	Professional Fees (Legal)		29,244.40
SAMvirgni ehf Attn: Gunnluagur Kristinson Hafnarstr ti 97 600 Akureyri ICELAND	SAMvirgni ehf Attn: Gunnluagur Kristinson Hafnarstr ti 97 600 Akureyri ICELAND	Professional Fees (Accounting)		20,198.93
Toscana Group Inc Attn: Bill Hayde 76 Cliff Road Belle Terre, NY 11777	Toscana Group Inc Attn: Bill Hayde 76 Cliff Road Belle Terre, NY 11777			20,000.00
Bartlett Hackett Feinberg PC Attn: Mr. Eric Swan 155 Federal Street, 9th Floor Boston, MA 02110	Bartlett Hackett Feinberg PC Attn: Mr. Eric Swan 155 Federal Street, 9th Floor Boston, MA 02110	Professional Fees (Legal)		19,099.00

B4 (Official Form 4) (12/07) - Cont.

In re **Waste2Energy Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>The Bolton Group Attn: Tom Nims P.O. Box 56346 Atlanta, GA 30343</b>	<b>The Bolton Group Attn: Tom Nims P.O. Box 56346 Atlanta, GA 30343</b>	<b>Professional Fees (Placement)</b>		<b>4,500.00</b>
<b>World-Wide Business Centers Attn: Margaret Umansky 575 Madison Avenue New York, NY 10022</b>	<b>World-Wide Business Centers Attn: Margaret Umansky 575 Madison Avenue New York, NY 10022</b>			<b>3,710.50</b>
<b>ProActive Capital Resources Group LLC 420 Lexington Avenue Suite 300 New York, NY 10170</b>	<b>ProActive Capital Resources Group LLC 420 Lexington Avenue, Suite 300 New York, NY 10170</b>	<b>Professional Fees (PR)</b>		<b>2,000.00</b>
<b>Barry Northup 2160 Mayport Road, Apt. 805 Atlantic Beach, FL 32233</b>	<b>Barry Northup 2160 Mayport Road, Apt. 805 Atlantic Beach, FL 32233</b>			<b>1,227.41</b>
<b>TriVan Truck Body 1385 West Smith Road Ferndale, WA 98248</b>	<b>TriVan Truck Body 1385 West Smith Road Ferndale, WA 98248</b>			<b>1,200.00</b>
<b>Waterville Investment Research Attn: Michael Sweeney 1641 Third Avenue, 15A New York, NY 10128 USA</b>	<b>Waterville Investment Research Attn: Michael Sweeney 1641 Third Avenue, 15A New York, NY 10128 USA</b>			<b>500.00</b>
<b>Florida Department of Revenue Out of State/Central Collections Unit 5050 W. Tennessee Street Tallahassee, FL 32399-6586</b>	<b>Florida Department of Revenue Out of State/Central Collections Unit 5050 W. Tennessee Street Tallahassee, FL 32399-6586</b>			<b>300.00</b>
<b>Merrill Communications Attn: John Lindenmuth 1 Merrill Circle Saint Paul, MN 55108</b>	<b>Merrill Communications Attn: John Lindenmuth 1 Merrill Circle Saint Paul, MN 55108</b>			<b>149.00</b>
<b>Plus Inc. 1326 Laurens Road Greenville, SC 29607</b>	<b>Plus Inc. 1326 Laurens Road Greenville, SC 29607</b>			<b>81.00</b>
<b>CHARTIS Specialty Workers Compensation G P.O. Box 409 Parsippany, NJ 07054-0409</b>	<b>CHARTIS Specialty Workers Compensation G P.O. Box 409 Parsippany, NJ 07054-0409</b>			<b>52.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re Waste2Energy Inc.  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Wayne P. Weitz, Chapter 11 Trustee for Waste2Energy Holdings, Inc., the parent company and 100% equity owner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 24, 2012

Signature Wayne P. Weitz  
Wayne P. Weitz, Chapter 11 Trustee  
for Waste2Energy Holdings, Inc., the Parent Company  
and 100% Equity Owner of the Debtor

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court  
District of Delaware

In re Waste2Energy Inc. Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Waste2Energy Holdings, Inc.	Common Stock		100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, **Wayne P. Weitz**, Chapter 11 Trustee for the parent company and 100% equity owner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 24, 2012

Signature Wayne P. Weitz  
**Wayne P. Weitz, Chapter 11 Trustee for Waste2Energy Holdings, Inc., the Parent Company and 100% Equity Owner of the Debtor**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
District of Delaware**

In re Waste2Energy Inc. Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, Wayne P. Weitz, Chapter 11 Trustee for Waste2Energy Holdings, Inc., the parent company and 100% equity owner of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my information and belief.

Date: January 24, 2012

*Wayne P. Weitz*

Wayne P. Weitz, Chapter 11 Trustee for Waste2Energy Holdings, Inc., the Parent Company and 100% Equity Owner of the Debtor  
Signer/Title

Bartlett Hackett Feinberg PC  
Attn: Mr. Eric Swan  
155 Federal Street, 9th Floor  
Boston, MA 02110

Peter Bohan  
100 Courtside Trail  
Travelers Rest, SC 29690

CHARTIS Specialty Workers Compensation G  
P.O. Box 409  
Parsippany, NJ 07054-0409

Florida Department of Revenue  
Out of State/Central Collections Unit  
5050 W. Tennessee Street  
Tallahassee, FL 32399-6586

Guzov Ofsink LLC  
Attn: Gerald Adler  
600 Madison Avenue  
New York, NY 10022

Marcum & Kliegman LLP  
Attn: David Bukzin  
10 Melville Park Road  
Melville, NY 11747-3146

Merrill Communications  
Attn: John Lindenmuth  
1 Merrill Circle  
Saint Paul, MN 55108

Barry Northup  
2160 Mayport Road, Apt. 805  
Atlantic Beach, FL 32233

Plus Inc.  
1326 Laurens Road  
Greenville, SC 29607

ProActive Capital Resources Group LLC  
420 Lexington Avenue, Suite 300  
New York, NY 10170

SAMvirkni ehf  
Attn: Gunnluagur Kristinson  
Hafnarstr 97  
600 Akureyri  
ICELAND

SEC Solutions Group, LLC - 2  
Attn: Corey Massela  
529 5th Avenue  
New York, NY 10017

Sichenzia Ross Friedman Ference LLP  
Attn: Thomas Rose  
61 Broadway, 32nd Floor  
New York, NY 10006

Summit Law Group  
Attn: John Chun  
315 Fifth Avenue South, Suite 1000  
Seattle, WA 98104-2682

Chris Taylor  
360 West 22nd Street, 16B  
New York, NY 10011

The Bolton Group  
Attn: Tom Nims  
P.O. Box 56346  
Atlanta, GA 30343

Toscana Group Inc  
Attn: Bill Hayde  
76 Cliff Road  
Belle Terre, NY 11777

TriVan Truck Body  
1385 West Smith Road  
Ferndale, WA 98248

Waterville Investment Research  
Attn: Michael Sweeney  
1641 Third Avenue, 15A  
New York, NY 10128 USA

World-Wide Business Centers  
Attn: Margaret Umansky  
575 Madison Avenue  
New York, NY 10022

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
Waste2Energy Holdings, Inc.	)	Case No. 11-12504(KJC)
Waste2Energy Inc.	)	Case No. 11-_____ ( )
Waste2Energy Group Holdings PLC	)	Case No. 11-_____ ( )
Waste2Energy Technologies International Ltd.	)	Case No. 11-_____ ( )
	)	
Debtors.	)	<i>Joint Administration Pending</i>
	)	
	)	

**DECLARATION OF WAYNE P. WEITZ AS CHAPTER 11 TRUSTEE FOR PARENT COMPANY DEBTOR WASTE2ENERGY HOLDINGS, INC. IN SUPPORT OF THE CHAPTER 11 PETITIONS OF WASTE2ENERGY, INC., WASTE2ENERGY GROUP HOLDINGS PLC, WASTE2ENERGY TECHNOLOGIES INTERNATIONAL LTD.**

I, WAYNE P. WEITZ, as Chapter 11 Trustee (the “Trustee”) for parent-company debtor Waste2Energy Holdings, Inc. (the “Parent Debtor”), hereby declare, under penalty of perjury, that the following information is true to the best of my knowledge, information and belief.

1. I am the Chapter 11 Trustee for the Parent Debtor, which is presently a chapter 11 debtor in a case pending before this Court, assigned Case No. 11-12504(KJC). I am familiar with the operations, financial condition, books, records and business affairs of the Parent Debtor and its subsidiaries and affiliates.

2. I am authorized to submit this declaration on behalf of the Parent Debtor and thus its wholly-owned subsidiaries. Except as otherwise noted, the facts set forth herein are based on my personal knowledge, review of relevant documents, and information provided to me by other professionals working with me or under my supervision, and reflect my opinions based on my knowledge, experience and information concerning the Parent Debtor and its operations. If called upon to testify, I could and would testify competently to the facts set forth herein.

3. On August 8, 2011, Luppino Landscaping & Masonry, LLC, Andrew John Savage, William Paul Simmelink and Steven Benkofsky (the “Petitioning Creditors”), filed an involuntary chapter 11 petition against the Parent Debtor.

4. On August 9, 2011, the Petitioning Creditors filed an *Emergency Motion for Appointment of Chapter 11 Trustee Pursuant to 11 U.S.C. § 1104(a)(1) and 1104(a)(2)* [Case No. 11-12504, D.N. 5-10] (the “Trustee Appointment Motion”).

5. The Petitioning Creditors and the Parent Debtor entered into a *Consent Order for Relief in an Involuntary Case*, which was granted by the Court on September 12, 2011 [Case No. 11-12504, D.N. 50], effectively converting the Parent Debtor’s case from an involuntary to a voluntary chapter 11 proceeding.

6. On September 15, 2011, the Court entered an *Order Authorizing and Directing the Appointment of a Chapter 11 Trustee* for the Parent Debtor [Case No. 11-12504, D.N. 52].

7. Pursuant to that Order and after consultation with other parties-in-interest, the Office of the United States Trustee noticed the Court on October 4, 2011, of its recommendation to appoint the Trustee and requested approval of same [Case No. 11-12504, D.N. 59, 60]. On October 7, 2011, the Court entered an Order approving the appointment of the Trustee for the Parent Debtor [Case No. 11-12504, D.N. 62].

8. Since that date, I have operated the Parent Debtor’s business pursuant to 11 U.S.C. § 1108 and begun investigating the financial affairs and assets of the Parent Debtor, which includes its equity interests in various subsidiaries and I have begun the process to obtain post-petition financing for the Parent Debtor’s business and estate.

9. As set forth in the Trustee Appointment Motion, upon information and belief, the Parent Debtor was originally formed as a private company, undertook a private placement of

stock for approximately \$5 million in 2007 and the proceeds of the equity sale were used to acquire most of the Parent Debtor's existing technology from an Icelandic company known as Enerwaste. In 2009, the Parent Debtor became a public company through a reverse merger with a defunct internet company, Maven Media Holdings, Inc. *See* Trustee Appointment Mot., ¶ 15.

10. Upon information and belief, the Parent Debtor engaged, through its wholly-owned subsidiaries, in the business of supplying proprietary gasification technology that converts into clean renewable energy municipal solid waste, biomass, and other solid waste streams traditionally destined for landfill. The Parent Debtor competes in the growing worldwide market for waste-to-energy systems that simultaneously destroy waste and recover energy via customized engineering solutions that are scalable, modular, and robust enough to operate in remote environments. *See* Trustee Appointment Mot., ¶ 16.

11. Upon information and belief, the Parent Debtor's primary asset is its equity interests in its subsidiaries, which were each formed as holding companies and which hold certain licenses and/or rights to technology processes that are utilized by the Parent Debtor in conducting its business.

12. The Parent Debtor owns 100% of the equity interest in Waste2Energy Inc. ("W2 Inc."), a Delaware corporation, which in turn owns 100% of the equity interest in Waste2Energy Group Holdings PLC, an Isle of Man public limited company ("W2 Group"), which in turn owns 100% of the equity interest in Waste2Energy Technologies International Ltd., an Isle of Man public limited company ("W2 Technologies" and together with W2 Group and W2 Inc., the "Subsidiary Debtors"). Upon information and belief, the majority of the intellectual property underlying the Parent Debtor's business is held by W2 Technologies.

13. The filing of the Subsidiary Debtors' chapter 11 petitions was necessitated to maximize the return of value for the Parent Debtor and the Subsidiary Debtors' creditor-bodies and estates and to prevent the piecemeal dismantling of the technology processes which underlie the intrinsic value of the Parent Debtor and the Subsidiary Debtors.

14. Upon information and belief, after the initiation of the Parent Debtor's chapter 11 proceeding, the Parent Debtor's former officers began engaging in efforts to dismantle and diminish the value of the Parent Debtor's assets. Specifically, the former officers of the Parent Debtor have marketed and attempted to sell the licensing and patent technologies, which underlie the Parent Debtor's business operations and which are held by the Subsidiary Debtors, to satisfy debts which the former officers believe are owed to them, including attempts to contract away the intellectual property rights held by the wholly-owned subsidiary, W2 Technologies.

15. The Trustee has been contacted by parties to whom the Parent Debtor's former officers attempted to market the intellectual property holdings of W2 Technologies. Among these parties is the entity interested in extending post-petition financing to the Parent Debtor, which would be secured by the Parent Debtor's assets and the licensing and patent technology held by the Subsidiary Debtors.

16. In my capacity as the Trustee for the Parent Debtor and in control of the wholly-owned subsidiaries, including, the Subsidiary Debtors, I determined that the filing of the voluntary chapter 11 petitions for the Subsidiary Debtors was in the best interests of the Parent Debtor and the Subsidiary Debtors to protect the interests of these entities and their creditors and to maximize value for same.

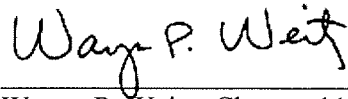
17. I am authorized to file the chapter 11 petitions for the Subsidiary Debtors in my capacity as the Court-appointed Trustee managing the businesses and affairs of the Parent Debtor, which includes 100% of the equity interests in the Subsidiary Debtors.

18. Absent the filing of these chapter 11 petitions, the former management of the Parent Debtor would be permitted to obtain preferential treatment of their purported claims above the claims of other creditors of the Parent Debtor and the Subsidiary Debtors. Moreover, absent the filing of these chapter 11 petitions, the asset-value of the Parent Debtor and the Subsidiary Debtors would be greatly diminished through a fire-sale improperly benefiting only the Parent Debtor's former management.

19. Simultaneously herewith, I will be filing, through my proposed bankruptcy counsel, a *Motion For Interim And Final Orders (I) Authorizing Post-Petition Secured Financing Pursuant To Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(e) And 503(b) Of The Bankruptcy Code; (II) Modifying The Automatic Stay Pursuant To Section 362(D) Of The Bankruptcy Code; (III) Providing Related Relief; And (IV) Scheduling Final Hearing* (the "Post-Petition Financing Motion"). As set forth in the Post-Petition Financing Motion and the Declaration in support thereof, in order for the Parent Debtor and the Subsidiary Debtors to secure sufficient cash financing to maximize value of the collective assets, the proposed post-petition lender is requiring that it be permitted to obtain a security interest in the assets of the Parent Debtor, including the Subsidiary Debtors and their assets, which includes the intellectual property supporting the Parent Debtor's business. Indeed, any post-petition lender would require such security given the lack of tangible assets held directly by the Parent Debtor.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: January 24, 2012

Handwritten signature of Wayne P. Weitz in black ink.

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Wayne P. Weitz, Chapter 11 Trustee  
for the Parent Debtor, Waste2Energy  
Holdings, Inc.